

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

S.C. FORMA S.A. BOTOSANI

DECISION NO. _____ FROM THE DATE OF _____

Extraordinary General Meeting of Shareholders (EGMS) of FORMA S.A. (the Company), with headquarters in Botoșani, Calea Națională no. 32, et. 1, approx. 3, Botoșani county, registered at ONRC under no. J07/75/1991, CIF 611977, legally and statutorily convened at the first meeting on October 19, 2022, 10:00 a.m., in accordance with the provisions of Companies Law no. 31/1990 republished, with subsequent amendments and additions, of the updated constitutive act, of Law 24/2017 on issuers of financial instruments and market operations, of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations,

Meeting attended by shareholders representing _____% of the share capital and _____% of the total voting rights,

Following the debates

DECIDES:

1). Approves, point (1) of the agenda regarding the voluntary dissolution and liquidation of S.C. FORMA S.A, in accordance with the provisions of ar. 227 para. 1 lit. (d) from Law 31/1990 republished, with subsequent amendments and additions. with appointment of a liquidator.”

The decision was taken with a quorum representing _____% (_____ votes) of the total voting rights, of which _____ votes were against, _____ votes for and no abstentions.

2). Point (2) of the agenda is approved regarding the appointment as liquidator of the Individual Insolvency Cabinet IONICEANU MIHAELA, with headquarters in Hiliseu-Horia commune, loc. Iezer, no. 45, Botosani county, registered in the Registry of Organizational Forms of the National Union of Insolvency Practitioners in Romania, under registration number RFOI - 3640 dated 24.09.2015, with fiscal registration code 35148787, office which is represented by Ioniceanu Mihaela - insolvency practitioner, this will ensure the realization of all services/stages of dissolution/liquidation, with the application and observance of the provisions provided by Law 31/1990 republished, with subsequent amendments and additions, in accordance with Financial Offer no. 128 of 25.08.2022, registered in the records of the S.C. S.A. form with number 070 of 12.09.2022. The fee that will be paid to the liquidator - Individual Insolvency Cabinet IONICEANU MIHAELA will be in the amount of 4000 Euros.

As regards the mandate of the company's administrators, it will cease on the date of registration at the Trade Registry Office of the act appointing the liquidator and the specimen of his signature.

The decision was taken with a quorum representing _____% (_____ votes) of the total voting rights, of which _____ votes were against, _____ votes for and no abstentions.

3) Point (3) of the agenda is approved regarding the distribution to all shareholders of a part of the social patrimony/assets of the company, proportional to the share of participation of each of them in the social capital.

The decision was taken with a quorum representing _____% (_____ votes) of the total voting rights, of which _____ votes were against, _____ votes for and no abstentions.

4) Point (4) of the agenda is approved regarding, establishing the date of 31.10.2022 as the registration date for the identification of the shareholders on whom the effects of the decisions adopted by the AGEA will be reflected.

The decision was taken with a quorum representing _____% (_____ votes) of the total voting rights, of which _____ votes were against, _____ votes for and no abstentions.

5) Item (5) of the agenda is approved regarding the mandate of Mr. Raju Kashyap, having the function of Executive Director, with permanent residence in Romania/Botosani, with the right of substitution, to sign the AGEA decision, in the name and on behalf of all the shareholders present at Assembly, as well as for the fulfillment of all the necessary procedures and formalities in order to submit the AGEA Decision to the Trade Registry Office next to the Botosani Court for its publication in the Official Gazette of Romania, part IV.

The decision was taken with a quorum representing _____% (_____ votes) of the total voting rights, of which _____ votes were against, _____ votes for and no abstentions.

6) Item (6) of the agenda is approved regarding mandating Mr. Raju Kashyap to sign the service contract with the liquidator - Cabinet Individual De Insolventa IONICEANU MIHAELA.

The decision was taken with a quorum representing _____% (_____ votes) of the total voting rights, of which _____ votes were against, _____ votes for and no abstentions.

PRESIDENT OF THE BOARD OF ADMINISTRATION

Vijay Agarwal